

**LennoxPROs.com | Lennox Legacy Tools Sundown**  
**All the sales tools you need to WIN in your market. All in one place.**



Effective September 1, 2019, the [Consumer Proposal tool](#), and the [Legacy Lennox Proposal tool](#) will stop support across LennoxPros.com. Still using these tools? Don't worry, our team of Pros are here to help you seamlessly transition from the old tools. The best part is there are tools that offer many of the same features and so much more! The new sales tools suite is simple and easy-to-use with so many handy options and time-saving functionalities.

Set up a 1-1 demo today at [www.lennoxpros.com/schedule-demo](http://www.lennoxpros.com/schedule-demo) or email [feedback@lennoxpros.com](mailto:feedback@lennoxpros.com).

### **When will my support stop?**

Support for the Consumer Proposal Tool and the old Lennox Proposal Tool will end on September 1st, 2019. We encourage you to download any contracts and transfer the leads you'd like to keep before this date.

### **What other Sales Tools does LennoxPros offer?**

The sales tools consist of four tools designed to be used as a suite or a la carte. The Lead and Customer Management dashboard helps you manage your sales funnel and analyze activity. Build proposals for your leads through the Proposal Builder with Good, Better, Best, and Custom options for your customers to choose from. Use the Load Calculator to properly size the home and create ACCA-Approved MJ8 Reports. Quickly search AHRI matchups and add accessories that can be proposed in the Proposal Builder or added straight to your LennoxPros cart.

### **Can I still give my customers a professional presentation?**

Of course! There are several ways to build a proposal for your customers in the new Proposal Builder. Go to Proposal Builder; Select or Create the lead you want to build a proposal for, choose the method you want to build the proposal with and follow the steps to propose and close.

### **How do I download my contracts?**

You can reserve any contracts from a proposal. In the Consumer Proposal Tool, 'Go to My Proposals', under the action menu, click Edit. Go to the contract of the proposal and select the option to 'View/Print PDF'. The contract will open a new tab in your browser, and you can download this PDF file.

### **Can I transfer my leads to the new tool?**

Yes, go to the new Lead & Customer Management Dashboard, click Add Lead, download the template under Legacy Leads. Fill out the CSV file with your existing lead's information. Upload the file to add all entered leads at once.

### **Can I upload my old agreements to the new tool?**

You can download your old proposal agreements and upload them to the lead's details page. This method will not integrate with your Proposal Builder tool, but you can continue to refer to any contract documents you upload.

### **Will I have to reenter my project setup in the settings?**

Yes, your pricing needs to be reentered in the new tool. Go to the pricing planner in the gross margin settings to test and calculate the gross margins with the products you sell. Watch training videos on how to set up your company, pricing, or products by visiting Proposal Builder page here. <https://www.lennoxpros.com/proposal>.

### **How can you help me get started using the new Proposal Builder?**

Our team is ready to help you feel confident with the new Sales Tools. You can set up a 1-1 demo with our team by going to [www.lennoxpros.com/schedule-demo](http://www.lennoxpros.com/schedule-demo) or emailing your questions to [feedback@lennoxpros.com](mailto:feedback@lennoxpros.com). Training videos and step-by-step learning is available in the [Sales Tools Help Center](#).